

# PPM Center 7.5 Base Configuration (5 Days)

## ILT Course Description



### **INTENDED AUDIENCE**

- This course is recommended for all members of your PPM project team, including project managers, business analysts, technical administrators, and functional experts.

### **DURATION: 5 DAYS**

### **OVERVIEW**

This classroom course is an ideal way to launch your Project and Portfolio Management (PPM) Center implementation, and will create a solid foundation for your implementation decisions. An experienced instructor will guide participants using hands-on exercises through the design and configuration of the major setup components of Demand Management and Deployment Management to enable automation of your organization's processes.

### **COURSE OBJECTIVES**

At the end of the course, you will be able to:

- Describe the major components for building request resolution and application deployment processes.
- Design and configure a workflow to model the steps, transitions, and notifications involved in a process.
- Plan and configure security groups to assign application permissions and process roles to user groups.
- Design and configure a request type to collect and store information throughout a request management process.
- Configure environments to connect and log in to remote systems when performing deployments.
- Design and configure object types to automate migrations during a deployment process.
- Identify requirements for integrating request processes with deployment processes

### **PREREQUISITES**

- Registration for this course includes access to a pre-class computer-based tutorial. This tutorial must be completed prior to attending the class.

### **RECOMMENDED FOLLOW-UP COURSES**

- PPM Advanced Configuration
- PPM System Administration

## DAY 1

### Course Overview

#### Using PPM Center to Process

##### Requests, Packages, and Tasks

- Overview of PPM Center
- Processing Requests
- Processing Packages
- Processing Project Tasks
- PPM Center Entity Relationships

##### Users, Licenses, and Security

- Creating and Managing User Accounts and Licenses
- Creating and Managing Security Groups

##### Workflow Basics

- Designing Workflows

## DAY 2

### Workflow Basics (cont'd.)

- Basic Workflow Configuration
- Configuring Decision Step Sources

### Controlling Data Integrity Using Validations

### Request Process Configurations

- Configuring Request Workflows

## DAY 3

### Request Process Configurations (cont'd.)

- Configuring Request Header and Request Types
- Using Request Type Rules
- Setting Status Dependencies
- Automating System Executions in Requests

## DAY 4

### Defining Environments

- Configuring Environment Definitions
- Referencing Environments in Workflow Steps

### Package Process Configurations

- Configuring Package Workflows
- Configuring Object Types

## DAY 5

### Integrating Parallel Request Processes

- Types of Request-Request Relationships
- Configuring the Workflows
- Defining User Restrictions

### Integrating Request and Package Processes

- Types of Request-Package Relationships
- Configuring the Workflows
- Defining User Restrictions